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## FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(b).

### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB Number:	3235-0287
Estimated average bur	den
hours per response:	0.5

1. Name and Address of Reporting Person* Golub Lawrence E	2. Issuer Name <b>and</b> Ticker or Trading Symbol <u>Comstock Homebuilding Companies, Inc.</u> [ CHCI ]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner
(Last) (First) (Middle) 551 MADISON AVENUE, 6TH FLOOR	3. Date of Earliest Transaction (Month/Day/Year) 12/17/2004	Officer (give title Other (specify below) below)
(Street) NEW YORK NY 10022	4. If Amendment, Date of Original Filed (Month/Day/Year) 12/21/2004	6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person
(City) (State) (Zip)		r erson

#### Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Transaction Code (Instr.		4. Securities A Disposed Of ( 5)			5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership
			Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(Instr. 4)
Class A Common Stock	12/17/2004		<b>J</b> <sup>(1)</sup>		550,250	A	(1)	550,250	Ι	By a trust <sup>(2)(3)</sup>

### Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code ( 8)		of Expirat		6. Date Exerc Expiration Da (Month/Day/)	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

#### Explanation of Responses:

1. Received in exchange for 1,542 of common stock of the issuer, in connection with the change in capital structure of the issuer prior to its initial public offering. The 1,542 shares of common stock were cancelled and exchanged for 1,100,500 shares of Class A Common Stock, which securities were reported on the original Form 4 filed by the reporting person. The change in the capital structure became effective on December 17, 2004, upon filing of the Amended and Restated Certificate of Incorporation of the issuer with the Secretary of State of Delaware.

2. Bragol 2004 Exempt Trust (David B. Golub and Stephen Kepniss, trustees).

3. The transaction is not new or revised but is being reported again to gain access to the SEC's electronic filing system. The name of the trust found in the footnote to this line was incorrectly identified as "Bragol 2004 Taxable Trust" in the original Form 4 filed by the reporting person.

# <u>/s/ Lawrence E. Golub</u> 02

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

<u>02/25/2005</u> Date